

Colorado

Aerospace Development Snapshot

157	50	\$15.4B	11	2	10,600
ENTITIES MAPPED	COMPANIES	TRACKED CONTRACT VALUE	WORKFORCE PROGRAMS	INCENTIVE PROGRAMS ON FILE	AEROSPACE WORKERS (BLS)

Segment strengths

- 25 Ground Segment & C2 Software
- 23 Space Domain Awareness & Space Control
- 14 Components & Subsystems
- 11 SATCOM & PNT
- 7 In-Space Economy

Who landed here — foreign companies with a documented Colorado presence

MDA Space · from Canada · Denver · acquisition · 2026 — US\$620M all-cash acquisition of smallsat maker Blue Canyon Technologies from RTX to gain a US manufacturing f...

OroraTech · from Germany · Denver · subsidiary · 2025 — US headquarters as the hub connecting US wildfire emergency services, utilities and government agencies to it...

Digantara · from India · Colorado Springs · facility · 2025 — Colorado Springs' Space Force/aerospace ecosystem and US DoD space-surveillance customers for a satellite AIT...
package: Colorado EDC approved up to \$759,034 performance-based Job Growth Incentive Tax Credit over 8 years...

BAE Systems Space & Mission Systems · from United States · Broomfield · acquisition · 2024 — UK parent BAE Systems bought Ball Aerospace (\$5.6B, closed Feb 16, 2024) to add US space, science and defense...
package: Enterprise Zone — \$304,575 (2021)

D-Orbit · from Italy · Boulder · subsidiary · 2024 — US market entry via a Boulder-based venture with veteran US aerospace executives (Starlink, Kuiper, OneWeb al...

iSpace Inc. · from Japan · Centennial · subsidiary · 2023 — US headquarters, APEX 1.0 lunar lander design/manufacturing and the Summit mission control center placed in D...

ClearSpace · from Switzerland · Colorado Springs · subsidiary · 2023 — Access to the world's largest space economy, its supplier base and talent pool, from the Colorado Springs spa...

Exolaunch · from Germany · Denver · subsidiary · 2021 — US headquarters to capture the North American smallsat rideshare market with local mission management and pay...
+5 more documented landings in the atlas.

The rack — incentive programs and site assets on file

Advanced Industries Accelerator Program · program — Four grant lines — proof-of-concept, early-stage capital and retention, collaborative infrastruc...

Property for Use in Space Flight Sales and Use Tax Exemption (C.R.S.... · program — Exempts the sale, storage, and use of qualified space flight property — space vehicles, their compo...

Colorado Air and Space Port · site asset — FAA-licensed commercial spaceport (designated 2018, one of 14 in the U.S.) at the former Front Rang...