

Texas

Aerospace Development Snapshot

81	32	\$1.8B	12	3	50,970
ENTITIES MAPPED	COMPANIES	TRACKED CONTRACT VALUE	WORKFORCE PROGRAMS	INCENTIVE PROGRAMS ON FILE	AEROSPACE WORKERS (BLS)

Segment strengths

- 16 Components & Subsystems
- 4 Launch & Space Access
- 4 In-Space Economy
- 2 Ground Segment & C2 Software
- 1 Space Sensing

Who landed here — foreign companies with a documented Texas presence

The Exploration Company · from Germany · Houston · facility · 2026 — Direct access to NASA Johnson Space Center and the human-spaceflight workforce; TEC Federal entity created in...

ANYWAVES · from France · Austin · subsidiary · 2025 — Proximity to US government and defense customers and their contracting structures, plus a Texas engineering/d...

Fleet Space Technologies · from Australia · Houston · office · 2022 — Proximity to NASA and US natural-resources and energy customers; anchor for planned satellite offices in Cali...

Eutelsat OneWeb · from United Kingdom · Houston · acquisition · 2021 — Acquired US government satcom provider TrustComm at Ellington Joint Base to create a proxy subsidiary selling...

Kpler · from France · Houston · office — Proximity to US energy-trading customers — Houston teams cover US shale, midstream flows and LNG export track...

KAYRROS · from France · Houston · office — Regional hub in the US energy capital, close to the oil & gas customers of its satellite-derived energy-marke...

MDA Space · from Canada · Houston · office — Space robotics engineering services team supporting International Space Station operations from NASA's Johnso...

NanoAvionics · from Lithuania · Midland · facility — Nanosatellite bus production capacity at the Midland Air and Space Port
+1 more documented landings in the atlas.

The rack — incentive programs and site assets on file

Space Exploration and Aeronautics Research Fund (SEARF) · program — Grant fund administered by the Texas Space Commission for space exploration and aeronautics researc...

Texas Enterprise Fund · program — The state's deal-closing grant for competitive relocation/expansion projects; listed by the state a...

Texas Spaceport Trust Fund · program — Grants for infrastructure necessary to establish a spaceport, payable to spaceport development corp...

Houston Spaceport · site asset — FAA-licensed commercial spaceport (licensed 2015) at Ellington Airport, offering aerospace manufact...

Midland International Air & Space Port · site asset — One of only a few FAA-licensed commercial spaceports in the United States, combining a commercial a...

Texas A&M University Space Institute · site asset — Backed by a \$200 million State of Texas investment, the Texas A&M Space Institute is rising in NASA...